



Ford Continues Its Sales Momentum as America's No. 1 Brand, Truck and Truck Manufacturer Through Second Quarter

- Ford is America's No. 1 brand for six consecutive months this year on strength of pickups, vans, commercial vehicles and new Escape
- F-Series is America's No. 1 truck with Q2 sales up 34.0 percent; first half sales of F-Series up 27.9 percent – widening its lead over Silverado by over 118,000 trucks
- Ford Electric vehicle sales continue to grow; Mustang Mach-E sales pace quickened at the end of Q2 with sales in June up 110 percent vs. last June
- Total Ford truck sales accelerated in Q2 – up 26.2 percent and making Ford America's No. 1 selling truck manufacturer this year, outselling GM's combined truck and van sales by 61,000 trucks
- Ford outsells all of GM in total pickup sales in Q2 with F-Series, Ranger and Maverick sales of 246,155
- As America's No. 1 van, Transit van sales were up 30.1 percent, also, E-Series climbed 63.7 percent

DEARBORN, Mich., July 6, 2023 – Ford was America's best-selling brand in the second quarter on the strength of its trucks, electric vehicles and new vehicle launches, posting sales gains of 11.2 percent for the quarter.

Ford is now the best-selling brand and has the best-selling truck in America for six consecutive months this year. F-Series has been the best-selling truck in America for 46 years in a row.

Ford truck sales accelerated in Q2, climbing 26.2 percent on the strength of the new Super Duty and improved inventory flow. This is the second straight quarterly gain for Ford and best Q2 sales performance since pre-Covid 2019.

Ford was the No. 1 selling truck manufacturer in Q2 and for the first half of the year. Sales climbed 26.2 percent in Q2. Through the first half of 2023, Ford's overall truck sales totaled 549,625, up 23.1 percent and outselling GM's trucks and vans by approximately 61,000 trucks.

Ford EV Sales Gain Momentum

Ford's EV sales continue to grow building on the sales momentum of the F-150 Lightning and Mach-E, which achieved higher sales through stronger inventory.

"Ford achieved both best-selling brand and truck for six consecutive months this year on the strength of F-Series, vans, our new Escape and F-150 Lightning," said Andrew Frick, vice president, sales distribution, and trucks. "Our EV sales continue to grow. Improved Mustang Mach-E inventory flow began to hit at the end of Q2 following the retooling of our plant earlier this year, which helped Mustang Mach-E sales climb 110 percent in June."

F-150 Lightning sales were up 119 percent in Q2 over year ago and a 4.1 percent gain from Q1. F-150 Lightning continues to attract new customers to Ford with 50 percent new to the brand, based on most recent conquest data. Year-to-date, Ford EV sales rose 11.9 percent. Ford's overall EV sales were up 35.5 percent in June.

With the launch of Ford's all-new Super Duty pickup and chassis cabs, F-Series sales increased 34.0 percent increase in Q2 on sales of 212,516 F-Series trucks. That's up 24.7 percent from the first quarter. F-Series total industry share hit almost 36 percent in Q2 – up almost 5 full percentage points over Q2 last year.

Through the first half of this year, F-Series remains America's best-selling truck on sales of 382,893 trucks – outselling second-place Silverado by approximately 118,000 trucks. Ford Maverick sales increased 7.8 percent in Q2 ahead of additional capacity coming online this month to meet continued strong customer demand.

Combined F-Series, Ranger and Maverick sales of 246,155 pickups outsold all of GM's Silverado, Sierra, Colorado, Canyon and Hummer EV in Q2 of this year. Ford's combined sales of F-Series, Ranger and Maverick were up 26.7 percent in Q2 over a year ago.

The strength of Ford's vans continued to shine for the quarter. Transit continued as America's best-selling van in Q2 on sales of 32,031 – up 30.1 percent, compared to year ago. Ford E-Series vans increased 63.7 percent in Q2 and are up 55.7 percent this year. Ford was No. 1 in commercial sales, based on the most recent registration data through April. Ford's U.S. Class 1-7 commercial trucks and vans share grew to 40.3 percent, up 1.0 percentage point from the same period a year ago.

Meanwhile, Lincoln closed the quarter with sales gains thanks to improved inventory. Navigator Q2 sales increased 20.1 percent on sales of 4,688 vehicles, while sales of the new Lincoln Corsair climbed 27.0 percent in June to end the quarter. Nautilus sales also saw a 58.5 percent increase in June at the end of Q2.

BlueCruise, Ford's driver assist technology, continues to be a hit with customers. Customer usage has now surpassed 90 million hands-free driven miles, cumulatively, a 40 percent increase since the end of Q1. Ford's latest version of the technology, BlueCruise 1.2, allows hands-free lane changes with the tap of a turn signal and delivers a more seamless driving experience. Ford will continue to improve the BlueCruise experience for its customers and deliver it through over-the-air updates.

Ford Blue



Fast Sales Start for New Escape

Sales of the new Escape were up 28.7 percent in Q2. Forty percent of Escape Q2 sales are the new ST-Line series

Nearly half of the Escape Plug-in Hybrid customers are new to Ford.

Model e



EV Momentum

Year-to-date Ford EV sales rose 11.9 percent. Mustang Mach-E gains continued in June, up 110 percent vs. a year ago. Ford's overall EV sales were up 35.5 percent in June.

Ford Pro



Strong New Super Duty Q2 Sales

Sales of the all-new Super Duty continued its momentum through Q2, with sales up just over 28.5 percent. June Super Duty sales were up 28.9 percent, giving us a very consistent Q2 result.

About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, committed to helping build a better world, where every person is free to move and pursue their dreams. The company's Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for customers and deepen their loyalty. Ford develops and delivers innovative, must-have Ford trucks, sport utility vehicles, commercial vans and cars and Lincoln luxury vehicles, along with connected services. The company does that through three customer-centered business segments: Ford Blue, engineering iconic gas-powered and hybrid vehicles; Ford Model e, inventing breakthrough EVs along with embedded software that defines always-on digital experiences for all customers; and Ford Pro, helping commercial customers transform and expand their businesses with vehicles and services tailored to their needs. Additionally, Ford is pursuing mobility solutions through Ford Next, and provides financial services through Ford Motor Credit Company. Ford employs about 174,000 people worldwide. More information about the company and its products and services is available at corporate.ford.com.

*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

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FORD MOTOR COMPANY Q2 2023 U.S. SALES

	<u>Second Quarter</u>		%	<u>Year-to-Date</u>		%
	<u>2023</u>	<u>2022</u>	<u>Change</u>	<u>2023</u>	<u>2022</u>	<u>Change</u>
SALES BY BRAND						
Electric Vehicles	14,843	15,273	-2.8	25,709	22,979	11.9
Hybrid Vehicles	34,589	29,885	15.7	61,653	58,104	6.1
Internal Combustion	<u>482,230</u>	<u>438,530</u>	10.0	<u>920,206</u>	<u>834,737</u>	10.2
Total vehicles	531,662	483,688	9.9	1,007,568	915,820	10.0
SALES BY TYPE						
SUVs	225,299	237,222	-5.0	432,441	443,020	-2.4
Trucks	295,602	234,186	26.2	549,625	446,498	23.1
Cars	<u>10,761</u>	<u>12,280</u>	-12.4	<u>25,502</u>	<u>26,302</u>	-3.0
Total vehicles	531,662	483,688	9.9	1,007,568	915,820	10.0
FORD BRAND						
EcoSport	859	9,498	-91.0	2,508	17,924	-86.0
Bronco Sport	33,272	29,460	12.9	63,143	58,549	7.8
Escape	43,690	33,958	28.7	64,839	73,920	-12.3
Bronco	26,150	31,269	-16.4	58,580	54,842	6.8
Mustang Mach-E	8,633	10,941	-21.1	14,040	17,675	-20.6
Edge	26,202	25,041	4.6	46,484	51,453	-9.7
Explorer	46,362	60,181	-23.0	104,423	102,917	1.5
Expedition	<u>20,007</u>	<u>13,129</u>	52.4	<u>39,366</u>	<u>22,847</u>	72.3
Ford SUVs	205,175	213,477	-3.9	393,383	400,127	-1.7
F-Series	212,516	158,644	34.0	382,893	299,345	27.9
<i>Memo: F-150 Lightning (electric)</i>	4,466	2,042	118.7	8,757	2,296	281.4
Ranger	12,618	16,201	-22.1	24,118	33,840	-28.7
Maverick	21,021	19,508	7.8	42,499	38,753	9.7
E-Series	8,735	5,336	63.7	19,520	12,537	55.7
Transit	32,031	24,617	30.1	64,046	41,828	53.1
<i>Memo: E-Transit</i>	1,744	2,290	-23.8	2,912	3,008	-3.2
Transit Connect	4,924	6,750	-27.1	8,747	14,107	-38.0
Heavy Trucks	<u>3,757</u>	<u>3,130</u>	20.0	<u>7,802</u>	<u>6,088</u>	28.2
Ford Trucks	295,602	234,186	26.2	549,625	446,498	23.1
GT	1	22	-95.5	31	58	-46.6
Mustang	<u>10,760</u>	<u>12,258</u>	-12.2	<u>25,471</u>	<u>26,244</u>	-2.9
Ford Cars	<u>10,761</u>	<u>12,280</u>	-12.4	<u>25,502</u>	<u>26,302</u>	-3.0
Ford Brand	511,538	459,943	11.2	968,510	872,927	10.9
LINCOLN BRAND						
Corsair	5,608	7,094	-20.9	9,631	14,038	-31.4
Nautilus	6,851	6,766	1.3	12,356	11,855	4.2
Aviator	2,977	5,983	-50.2	8,213	10,950	-25.0
Navigator	<u>4,688</u>	<u>3,902</u>	20.1	<u>8,858</u>	<u>6,050</u>	46.4
Lincoln SUVs	20,124	23,745	-15.2	39,058	42,893	-8.9
Lincoln Brand	20,124	23,745	-15.2	39,058	42,893	-8.9

GM U.S. DELIVERIES FOR QUARTER 2 2023

	QUARTER 2			(CALENDAR YEAR-TO-DATE)		
	2023	2022	% Change Volume	2023	2022	% Change Volume
Enclave	9,126	7,885	15.7	17,929	14,910	20.2
Encore	2,085	5,124	-59.3	5,064	7,744	-34.6
Encore GX	18,055	9,089	98.6	30,334	14,471	109.6
Envision	13,486	6,783	98.8	27,563	10,901	152.8
Buick Total*	42,752	28,929	47.8	80,890	48,075	68.3
CT4	2,724	2,617	4.1	5,436	4,510	20.5
CT5	5,396	4,171	29.4	9,989	7,514	32.9
Escalade	11,555	9,221	25.3	20,783	19,726	5.4
LYRIQ	1,348	0	*** *	2,316	0	*** *
XT4	5,734	5,432	5.6	12,507	9,133	36.9
XT5	6,815	6,641	2.6	14,100	11,634	21.2
XT6	5,305	5,599	-5.3	10,067	9,379	7.3
Cadillac Total*	38,877	33,703	15.4	75,198	61,919	21.4
Blazer	18,080	14,296	26.5	33,343	33,104	0.7
Bolt EV / Bolt EUV	13,959	6,945	101.0	33,659	7,303	360.9
Camaro	9,557	4,545	110.3	17,337	11,255	54.0
Colorado	19,909	22,497	-11.5	33,165	44,190	-24.9
Corvette	9,125	8,630	5.7	17,029	17,441	-2.4
Equinox	52,949	60,642	-12.7	105,851	116,678	-9.3
Express	9,227	12,687	-27.3	17,822	21,547	-17.3
LCF	1,362	1,450	-6.1	2,385	2,863	-16.7
Malibu	40,731	32,487	25.4	78,169	58,169	34.4
Silverado HD	47,072	52,176	-9.8	83,955	89,955	-6.7
Silverado LD	93,004	88,544	5.0	180,115	169,561	6.2
Silverado MD	1,223	2,312	-47.1	4,221	4,623	-8.7
TOTAL Silverado	141,299	143,032	-1.2	268,291	264,139	1.6
Suburban	16,661	8,897	87.3	30,593	21,321	43.5
Tahoe	29,258	21,069	38.9	56,515	45,048	25.5
Trailblazer	33,857	15,938	112.4	61,808	24,544	151.8
Traverse	37,148	20,842	78.2	68,681	44,306	55.0
Trax	20,921	9,752	114.5	27,386	15,553	76.1
Chevrolet Total*	454,046	387,582	17.1	852,187	731,615	16.5
Acadia	24,205	15,330	57.9	40,150	24,666	62.8
Canyon	6,708	7,501	-10.6	11,724	13,661	-14.2
HUMMER EV	47	272	-82.7	49	371	-86.8
Savana	7,269	6,803	6.8	12,065	9,788	23.3
Sierra HD	29,214	28,788	1.5	50,030	48,600	2.9
Sierra LD	46,596	33,533	39.0	92,978	70,338	32.2
TOTAL Sierra	75,810	62,321	21.6	143,008	118,938	20.2
Terrain	19,697	22,758	-13.5	37,625	47,702	-21.1
Yukon	22,269	17,070	30.5	41,992	38,366	9.5
GMC Total	156,005	132,055	18.1	286,613	253,492	13.1
GM Vehicle Total*	691,978	582,401	18.8	1,295,186	1,095,247	18.3

77 selling days for QUARTER 2 this year and 77 selling days for the same QUARTER last year.
 Vehicle Total * Includes ZEVO 600 and discontinued models.

	June 2023
Dealer Inventory	427,973

Dealer inventory total includes units in-transit to dealers.

FCA US LLC Sales Summary Q2 2023

Model	Q2 Sales		Vol %	CYTD Sales		Vol %
	Curr Yr	Pr Yr	Change	Curr Yr	Pr Yr	Change
Compass	28,083	21,927	28%	51,292	46,335	11%
Wrangler	46,671	53,946	-13%	84,642	99,497	-15%
Gladiator	13,751	20,845	-34%	27,326	38,757	-29%
Cherokee	6,006	9,278	-35%	19,219	19,357	-1%
Grand Cherokee	70,454	59,252	19%	124,956	134,369	-7%
Renegade	5,020	7,263	-31%	9,149	17,253	-47%
Wagoneer	8,075	10,220	-21%	13,635	17,275	-21%
Grand Wagoneer	3,224	3,932	-18%	5,268	7,101	-26%
JEEP BRAND	181,284	186,665	-3%	335,487	379,946	-12%
Ram P/U	117,699	117,867	0%	223,049	244,983	-9%
ProMaster Van	20,200	15,961	27%	37,894	25,289	50%
ProMaster City	4,114	4,044	2%	9,792	5,753	70%
RAM BRAND	142,013	137,872	3%	270,735	276,025	-2%
200	1	0		1	2	-50%
300	4,208	4,837	-13%	7,197	7,582	-5%
Pacifica	44,935	32,097	40%	73,845	58,463	26%
CHRYSLER BRAND	49,144	36,934	33%	81,043	66,047	23%
Dart	0	0		0	1	-100%
Hornet	2,597	0	New	2,597	0	New
Charger	24,604	23,020	7%	46,732	38,459	22%
Challenger	12,904	14,558	-11%	24,275	25,682	-5%
Journey	4	45	-91%	12	156	-92%
Caravan	1	3	-67%	2	21	-90%
Durango	19,642	6,090	223%	37,109	20,439	82%
DODGE BRAND	59,752	43,718	37%	110,727	84,761	31%
500	1	0		1	1	0%
500L	0	2	-100%	3	3	0%
500X	143	245	-42%	278	578	-52%
Spider	0	2	-100%	0	7	-100%
FIAT BRAND	144	249	-42%	282	589	-52%
Giulia	865	1,179	-27%	1,831	2,324	-21%
Alfa 4C	1	0		1	1	0%
Stelvio	1,328	1,904	-30%	2,752	4,049	-32%
Tonale	117	0	New	117	0	New
ALFA ROMEO	2,311	3,083	-25%	4,701	6,374	-26%
FCA US LLC	434,648	408,521	6%	802,975	813,742	-1%